

**Ad-hoc-announcement**

**Bilfinger Berger AG  
Investor Relations**

Carl-Reiß-Platz 1-5  
68165 Mannheim  
Germany  
www.bilfinger.com

Contact: Bettina Schneider  
Phone: +49-621-459-2377  
Fax: +49-621-459-2761  
Email: bettina.schneider  
@bilfinger.de  
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**Prospectus for the initial public offering of shares in Valemus Limited, Australia**

On June 08, 2010, a prospectus for Valemus Limited, a company founded for the initial public offering of Bilfinger Berger Australia, was lodged with the Australian Securities and Investments Commission. The indicative price range set out in the prospectus is 2.20 to 2.50 Australian dollars per share and corresponds to an indicative market capitalization of Valemus Limited of between 1,221 and 1,388 million Australian dollars. The final price will be set after conclusion of the offer and may be set at a price within, above or below this range. Based on the indicative price range and taking into account the retention of cash to capitalize Valemus Limited, the repayment of an intercompany loan and the costs related to the initial public offering, the minimum net cash inflow for Bilfinger Berger AG would be approximately 780 million Australian dollars.

The current timetable calls for the institutional bookbuild to take place on July 6 and 7, 2010 and the final price to be announced on July 8, 2010.

This announcement does not constitute an offer of shares for sale in Australia, the United States or any other country, or to any person that is, or is acting for the account or benefit of, a "U.S. person" (as defined in Regulation S under the United States Securities Act of 1933 (the "Securities Act")) ("U.S. Person"), or in any other jurisdiction in which such an offer would be illegal. The shares have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the shares are registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available.

*in conformity with ad-hoc-announcement*

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*Bilfinger Berger generates an output volume of over €10 billion with 65,000 employees around the globe. The Group is a leading provider of services for industrial facilities, power plants and buildings. Bilfinger Berger also designs and builds major infrastructure projects and offers its clients a comprehensive range of services covering all phases in the lifecycle of real-estate properties. In addition, the Group acts as private partner to the public sector, developing transport and social infrastructure on the basis of long-term concession contracts.*